

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|--|---|--|
| In re: |) | |
| |) | |
| BYJU’S ALPHA, INC., ¹ |) | Chapter 11 |
| |) | |
| Debtor. |) | Case No. 24-10140 (JTD) |
| |) | |
| |) | Ref. Docket No. 17 |
| <hr style="border: 0.5px solid black;"/> | | |
| |) | |
| BYJU’S ALPHA, INC., |) | Adv. Pro. Case No. 24-50013 (JTD) |
| Plaintiff, |) | |
| |) | |
| v. |) | |
| |) | Ref. Docket No. 6 |
| CAMSHAFT CAPITAL FUND, LP, |) | |
| CAMSHAFT CAPITAL ADVISORS, LLC, and |) | |
| CAMSHAFT CAPITAL MANAGEMENT, LLC |) | <u>Hearing Date:</u> |
| |) | March 6, 2024 at 3:00 p.m. (ET) |
| |) | |
| Defendants. |) | <u>Objection Deadline:</u> |
| |) | February 28, 2024 at 4:00 p.m. (ET) |

**NOTICE OF DEBTOR’S MOTION FOR AN ORDER AUTHORIZING
THE FILING UNDER SEAL OF CERTAIN DOCUMENTS FILED BY THE
DEBTOR IN THE MAIN CHAPTER 11 AND ADVERSARY PROCEEDING**

PLEASE TAKE NOTICE that on February 2, 2024 the above-captioned debtor and debtor in possession (the “Debtor”) filed the attached *Debtor’s Motion for an Order Authorizing the Filing Under Seal of Certain Documents Filed by the Debtor in the Main Chapter 11 Case and Adversary Proceedings* [D.I. 17, A.D.I. 6](the “Motion”).

PLEASE TAKE FURTHER NOTICE that the Debtor has extended the objection deadline listed in the Motion, and any objections or responses to the relief requested in the Motion must be filed on or before **February 28, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. At the same time, copies of any responses or objections to the Motion must be served upon the undersigned proposed counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON MARCH 6, 2024 AT 3:00 P.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY IN THE UNITED STATES BANKRUPTCY COURT FOR

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is: BYJU’s Alpha, Inc. (4260). The location of the Debtor’s service address for purposes of this chapter 11 case is: 1007 N. Market St. Ste. G20 452, Wilmington, DE 19801.

THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: February 16, 2024
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jared W. Kochenash

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-and-

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Proposed Counsel for Debtor, BYJU's Alpha, Inc.